

Monthly Expenses and Income Worksheet

Average Monthly Expenses & Income Worksheet

Fixed Monthly Expenses – 'same amount' expenses you see every month:

Payment Amounts:

Mortgage: Monthly Payment Amount:

Total Mortgage Amount _____
Interest Rate _____
Date Payment Due _____

Rent: Monthly Rent Amount

Date Rent Due _____

Strata Fees: Monthly Payment Amount:

Date Strata Fees Due _____

Judgments: Child Support etc Amount:

Date Payment Due _____

Loan 1 _____ Monthly Payment Amount:

Total Loan Amount _____
Interest Rate _____
Date Payment Due _____
When Loan Paid Off _____

Loan 2 _____ Monthly Payment Amount:

Total Loan Amount _____
Interest Rate _____
Date Payment Due _____
When Loan Paid Off _____

Credit Card 1 _____ Minimum Monthly Payment:

Total Amount Owing _____
Interest Rate _____
Date Payment Due _____

Credit Card 2 _____ Minimum Monthly Payment:

Total Amount Owing _____
Interest Rate _____
Date Payment Due _____

Credit Card 3 _____ Minimum Monthly Payment:

Total Amount Owing _____
Interest Rate _____
Date Payment Due _____

Total Fixed Monthly Expenses

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Variable Monthly Expenses - average monthly costs of those expenses that vary from month to month:

Average Monthly Amounts:

Electricity:

Payment Due Date _____

Heating Gas/Oil:

Payment Due Date _____

Phone:

Payment Due Date _____

Cable:

Payment Due Date _____

Food:

Child Care:

Clothing:

Transportation:

Auto Gas

Parking:

Auto Maintenance:

Bus Pass/Tickets

Entertainment:

Restaurants/Pubs

Cigarettes

Movies (Rental & Theater)

Sports

Books

Hobbies & Crafts

Other Entertainment

Other _____

Other _____

Total Variable Monthly Expenses

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Infrequent Expenses - average monthly costs of those items that normally only occur once or twice a year:

	Total Yearly Amount	Average Monthly Amounts:
Home Repair	\$ _____ ÷ 12 months =	<input type="text"/>
Home/Apartment Insurance	\$ _____ ÷ 12 months =	<input type="text"/>
Auto Insurance	\$ _____ ÷ 12 months =	<input type="text"/>
Life Insurance	\$ _____ ÷ 12 months =	<input type="text"/>
Taxes – Property	\$ _____ ÷ 12 months =	<input type="text"/>
Taxes – Income	\$ _____ ÷ 12 months =	<input type="text"/>
Holiday Expenses	\$ _____ ÷ 12 months =	<input type="text"/>
Birthdays	\$ _____ ÷ 12 months =	<input type="text"/>
Other	\$ _____ ÷ 12 months =	<input type="text"/>
Other	\$ _____ ÷ 12 months =	<input type="text"/>

Total Infrequent Expenses Monthly Average

Calculate Total Average Monthly Expenses:

Total Fixed Monthly Expenses

Total Variable Monthly Expenses +

Total Infrequent Expenses Monthly Average +

Total Average Monthly Expenses: =

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Income From All Sources:

Job 1 _____
Job 2 _____
Child Support
Child Tax-Rebates / Day Care Supplement
Other Income 1 _____
Other Income 2 _____

Average After-Tax Monthly Income:

Total Average Monthly After-Tax Income

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